



Federal Retirement Training
What's in Your Retirement Wallet?
Greater Kansas City FEB

June 6-8, 2017

Presentations by the Federal Retirement Thrift Investment Board(TSP), the U.S. Securities & Exchange Commission, Social Security Administration, and the U.S. Army Benefits Center



7:15am Registration

8:00am–12:15pm Thrift Savings Plan/ Mei-Shan (Jo)Kammer)/Federal Retirement Thrift Investment Board

8:00-10:00am-TSP for Early to Mid-Career

- Benefits of the TSP
- TSP Contributions
- Traditional vs Roth TSP
- TSP Core Funds & Lifecycle Funds
- Managing TSP Account(10:00-10:15am-Break)

10:15am-12:15pm-TSP Pre-Separation Briefing

- Pre-Separation Preparation
- In-Service Withdrawals
- Post-Service Withdrawals
- Death Benefits
- TSP Tips and Resources

12:15-1:15pm Lunch on your own

1:15-2:15pm Investing Outside the TSP/ Paula Weisz/U.S. Securities & Exchange Commission A few things to consider if you invest outside the TSP, including:

- Investment Professionals
- Fees and Expenses—and Why They Matter
- Common Products
- Resources for More Information

2:15-2:25pm Break

2:25-3:45pm CSRS and FERS Overview/Myesha Williams/U.S. Army Benefits Center

- Comparison of both retirement systems
- Eligibility requirements
- Survivor benefits
- Deposits and re-deposits, contributions and other topics you to consider as you are faced with these important decisions

3:45-3:55pm Break

3:55-4:55pm Social Security Benefits Overview/John Powell/ Social Security Administration

- How Social Security Benefits Supplement Your FERS Retirement
- Overview of Social Security benefits and strategic choices

4:55pm Wrap-Up and Adjourn